



Ho Chi Minh City, 28 May 2018

No.: 06/2018/TT-HĐQT-TCD

PROPOSAL TO SHAREHOLDERS

Re: Seeking for approval on the consolidated financial statements 2017

To: Shareholders of TRACODI

- Pursuant to the Law No. 68/2014/QH13 passed by the National Assembly of the Socialist Republic of Vietnam on Enterprise on 26 November 2014;
- Pursuant to the Law No. 70/2006/QH11 passed by the National Assembly on 29 June 2006 on Securities; the Law No. 62/2010/QH12 passed by the National Assembly on 24 November 2010 on amending and supplementing a number of articles of Law No. 70/2006/QH11 on Securities;
- Pursuant to Decree No. 102/2010/NĐ-CP passed by the Government on 1 October 2018 on detailing a number of articles of the Law on Enterprises;
- Pursuant to the Charter of Transport and Industry Development Investment Joint Stock Company (TRACODI) approved by shareholders on 31 January 2018 (which was amended and supplemented at its 6th session);
- Pursuant to the consolidated financial statement 2017, of Transport and Industry Development Investment Joint Stock Company (TRACODI), has been audited by Southern Auditing and Accounting Financial Consultancy Services Co., Ltd (AASCS);

The Board of Directors of TRACODI kindly submit to shareholders for approval of the audited consolidated financial statements 2017 as follows:

The consolidated financial statements 2018 has been audited by Southern Auditing and Accounting Financial Consultancy Services Co., Ltd (AASCS) in compliance with Vietnam Accounting Standards with following financial indicators:

1. The consolidated financial statement 2018:

No.	Items	Ending Balance (VND)
I	Total assets	1.153.441.133.045
1	Short-term assets	807.298.974.303
2	Long-term assets	346.142.158.742
II	Total liabilities and owner's equity	1.153.441.133.045
1	Liabilities	719.890.634.015
2	Owner's equity	433.550.499.030
2.1	Contributed capital	344.340.340.000
2.2	Other equity funds	917.191.749

2.3	Development and investment funds	584.650.517
2.4	Undistributed profit after tax	67.535.995.771
3	Gross revenues from sale of goods and rendering of services	1.095.934.111.234
4	Net revenues from sale of goods and rendering of services	1.095.900.438.254
5	Operating profit	91.991.709.595
6	Total net (accounting) profit before tax	91.368.114.347
7	Net profit after tax	74.948.252.377
7.1	<i>Net profit after tax attributable to shareholders of the parent</i>	<i>56.389.533.781</i>
7.2	<i>Net profit after tax attributable to non-controlling interest</i>	<i>18.558.718.596</i>

2. The separate financial statements:

No.	Items	Endling Balance (VND)
I	Total assets	979.773.325.381
1	Short-term assets	700.607.900.244
2	Long-term assets	279.165.425.137
II	Total liabilities and owner's equity	979.773.325.381
1	Liabilities	579.162.077.621
2	Owner's equity	400.611.247.760
2.1	Contributed capital	344.340.340.000
2.2	Development and investment funds	584.650.517
2.3	Undistributed profit after tax	55.686.257.243
3	Gross revenues from sale of goods and rendering of services	746.185.005.073
4	Net revenues from sale of goods and rendering of services	746.151.332.093
5	Operating profit	56.791.862.147
6	Total net (accounting) profit before tax	57.361.158.469
7	Net profit after tax	51.470.583.577

Kindly submit to shareholders for consideration and approval.

Recipients:

- The AGM;
- Archived: BOD, BS Dept

**FOR AND ON BEHALF OF THE BOARD OF
DIRECTORS
THE CHAIRMAN**

Nguyen Ho Nam